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8 *Attorneys for the Ad Hoc Group of
Interconnection Customers*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

15 || In re:

16 PG&E CORPORATION

17 - and -

18
19
**PACIFIC GAS AND ELECTRIC
COMPANY,**
Debtors

20 Affects PG&E Corporation
21 Affects Pacific Gas and Electric
22 Company
23 Affects both Debtors

Case No. 19-30088 (DM)
Chapter 11
(Lead Case)
(Jointly Administered)

**VERIFIED STATEMENT OF
STOEL RIVES LLP PURSUANT TO
FEDERAL RULE OF BANKRUPTCY
PROCEDURE 2019**

23 *All papers shall be filed in the Lead Case,
No. 19-30088 (DM)

25 Pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure, the Ad Hoc Group of
26 Interconnection Customers of Pacific Gas and Electric Company (the “***Ad Hoc Group of***
27 ***Interconnection Customers***”), by and through its undersigned counsel, hereby submit this verified
28 statement (this “***Statement***”), and in support thereof, state as follows:

1 1. In or around August 2019, the Ad Hoc Group of Interconnection Customers engaged
2 Stoel Rives LLP (“*Stoel Rives*”) to represent it in connection with certain Pass-Through Amounts
3 being withheld Pacific Gas and Electric Company (the “*Utility*”, and together with PG&E
4 Corporation, the “*Debtors*”).

5 2. As of the date of this Statement, Stoel Rives represents numerous other parties in
6 the Utility’s chapter 11 proceeding, in addition to the Ad Hoc Group of Interconnection Customers.
7 The members of the Ad Hoc Group of Interconnection Customers have each retained Stoel Rives
8 to represent them with respect to the administration and enforcement of their respective claims and
9 interests in connection with the Debtors’ chapter 11 cases. Each client has been informed of and
10 has consented to concurrent representation by Stoel Rives.

11 3. In accordance with Bankruptcy Rule 2019, a list of the names, addresses and the
12 “nature and amount of all disclosable economic interests” held in relation to the Debtors as of
13 October 22, 2019, by each member of the Ad Hoc Group of Interconnection Customers follows:

<u>Name & Address of Creditor</u>	<u>Nature of Claim</u>	<u>Claim Amount¹</u>
CA Flats 130, LLC 10 East 53 rd Street, 17 th Floor New York, NY 10022	Network Upgrade Reimbursements	To be determined ²
CA Flats 150, LLC 10 East 53 rd Street, 17 th Floor New York, NY 10022		
CA Flats 150, LLC 10 East 53 rd Street, 17 th Floor New York, NY 10022	Test Period Payment	\$274,159.67

22
23 ¹ The claim amounts for Network Upgrade Reimbursements are subject to interest at the regulated rate. The
24 Network Upgrade Reimbursements are to be paid according to a schedule specific to each Interconnection
25 Customer, with payments generally becoming due each financial quarter. Therefore, these amounts represent
26 only a baseline amount that is currently owed as of the date of this filing, subject to amendment as more
27 payments become due.

28 ² The Utility asserts that its obligations to begin making payments to these two members did not commence
29 until after the Cal Flats 150 Project achieved commercial operation in March 2019, notwithstanding that the
30 Cal Flats 130 Project had achieved commercial operation in November 2017. CA Flats 130, LLC believes it
31 is entitled to \$7,800,000 of payments over a five year period that should have already begun following its
32 project’s commercial operation date, plus interest in the amount of at least \$1,447,311.88. CA Flats 150,
33 LLC believes it is entitled to \$9,000,000 of payments over a five year period from its project’s commercial
34 operation date, plus interest in the amount of at least \$1,669,975.25.

<u>Name & Address of Creditor</u>	<u>Nature of Claim</u>	<u>Claim Amount¹</u>
Solar Star California XIII, LLC 10 East 53 rd Street, 17 th Floor New York, NY 10022	Network Upgrade Reimbursements	\$6,000,000.00
67RK 8me LLC c/o FTP Power LLC 2180 South 1300 East, Suite 600 Salt Lake City, Utah 84106	Network Upgrade Reimbursements	\$462,171.42
65HK 8me LLC c/o FTP Power LLC 2180 South 1300 East, Suite 600 Salt Lake City, Utah 84106		
87RL 8me LLC c/o FTP Power LLC 2180 South 1300 East, Suite 600 Salt Lake City, Utah 84106		
Adera Solar, LLC c/o FTP Power LLC 2180 South 1300 East, Suite 600 Salt Lake City, Utah 84106	Network Upgrade Reimbursements	\$219,150.00
RE Mustang LLC 200 West St., 3 rd Floor New York, NY 10282	Network Upgrade Reimbursements	\$3,514,185.93
RE Mustang 3 LLC 200 West St., 3 rd Floor New York, NY 10282		
RE Mustang 4 LLC 200 West St., 3 rd Floor New York, NY 10282		

4. As of the date hereof, Stoel Rives does not hold a claim against any of the Debtors
or any interest in any of the Debtors.

5. The information set forth in this Statement, which is based on information provided
by the applicable members of the Ad Hoc Group of Interconnection Customers, is intended only to
comply with Bankruptcy Rule 2019 and is not intended for any other purpose.

6. Stoel Rives reserves the right to revise and supplement this verified statement in accordance with the requirements set forth in Bankruptcy Rule 2019 to the extent required and will obtain additional consents as necessary.

7. Nothing contained in this Statement should be construed as a limitation upon, or waiver of, any rights of any member of the Ad Hoc Group of Interconnection Customers to assert, file, or amend their claims in accordance with applicable law and any orders entered in these chapter 11 cases.

The undersigned verifies under oath that the foregoing statement is true and accurate, to the best of the undersigned's knowledge and belief.

DATED: October 22, 2019.

STOEL RIVES LLP

/s/ David B. Levant

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